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S.D. SEC. OF STATE
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February 15, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Randall Community Water User District
Charles Mix, Aurora, Bon Homme, Brule, Douglas and Hutchinson Counties, South Dakota
$5,800,000 Water System Revenue Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Randall Community Water District
Charles Mix, Aurora, Brule, Bon Homme and Hutchinson Counties, South Dakota
Water System Revenue Bonds, Series 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Randall Community Water District.

2. Designation of issue: Water System Revenue Bonds, Series 2023.

3. Date of issue: January 19, 2023.

4. Purpose of issue: The Bonds are being issued by the District and will be used to provide permanent financing for the Carda Tank Booster Station, the Pickstown Intake upgrade, the Platte Treatment Plant Upgrade, and the Platte West Booster Station.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $5,800,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Water System Revenue Bonds Series 2023 is true and correct on this 19th day of January 2023.

By: Christopher Slaba
Its: Secretary

Form: SOS REC 050 08/84

$5,800,000

Randall Community Water District, South Dakota
Water Revenue Bonds, Series 2023
Final Numbers / 30 Years / BQ / S&P A rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/19/2023	-	-	-	-	-
06/01/2023	-	-	92,856.04	92,856.04	-
12/01/2023	65,000.00	3.000%	126,621.88	191,621.88	284,477.92
06/01/2024	-	-	125,646.88	125,646.88	-
12/01/2024	35,000.00	3.000%	125,646.88	160,646.88	286,293.76
06/01/2025	-	-	125,121.88	125,121.88	-
12/01/2025	40,000.00	3.000%	125,121.88	165,121.88	290,243.76
06/01/2026	-	-	124,521.88	124,521.88	-
12/01/2026	40,000.00	3.000%	124,521.88	164,521.88	289,043.76
06/01/2027	-	-	123,921.88	123,921.88	-
12/01/2027	45,000.00	3.375%	123,921.88	168,921.88	292,843.76
06/01/2028	-	-	123,162.50	123,162.50	-
12/01/2028	45,000.00	3.375%	123,162.50	168,162.50	291,325.00
06/01/2029	-	-	122,403.13	122,403.13	-
12/01/2029	45,000.00	3.375%	122,403.13	167,403.13	289,806.26
06/01/2030	-	-	121,643.75	121,643.75	-
12/01/2030	50,000.00	3.375%	121,643.75	171,643.75	293,287.50
06/01/2031	-	-	120,800.00	120,800.00	-
12/01/2031	50,000.00	5.000%	120,800.00	170,800.00	291,600.00
06/01/2032	-	-	119,550.00	119,550.00	-
12/01/2032	145,000.00	5.000%	119,550.00	264,550.00	384,100.00
06/01/2033	-	-	115,925.00	115,925.00	-
12/01/2033	150,000.00	5.000%	115,925.00	265,925.00	381,850.00
06/01/2034	-	-	112,175.00	112,175.00	-
12/01/2034	160,000.00	5.000%	112,175.00	272,175.00	384,350.00
06/01/2035	-	-	108,175.00	108,175.00	-
12/01/2035	165,000.00	5.000%	108,175.00	273,175.00	381,350.00
06/01/2036	-	-	104,050.00	104,050.00	-
12/01/2036	175,000.00	5.000%	104,050.00	279,050.00	383,100.00
06/01/2037	-	-	99,675.00	99,675.00	-
12/01/2037	185,000.00	5.000%	99,675.00	284,675.00	384,350.00
06/01/2038	-	-	95,050.00	95,050.00	-
12/01/2038	195,000.00	4.000%	95,050.00	290,050.00	385,100.00
06/01/2039	-	-	91,150.00	91,150.00	-
12/01/2039	225,000.00	4.000%	91,150.00	316,150.00	407,300.00
06/01/2040	-	-	86,650.00	86,650.00	-
12/01/2040	235,000.00	4.125%	86,650.00	321,650.00	408,300.00
06/01/2041	-	-	81,803.13	81,803.13	-
12/01/2041	245,000.00	4.125%	81,803.13	326,803.13	408,606.26
06/01/2042	-	-	76,750.00	76,750.00	-
12/01/2042	255,000.00	4.125%	76,750.00	331,750.00	408,500.00
06/01/2043	-	-	71,490.63	71,490.63	-
12/01/2043	265,000.00	4.250%	71,490.63	336,490.63	407,981.26
06/01/2044	-	-	65,859.38	65,859.38	-
12/01/2044	280,000.00	4.250%	65,859.38	345,859.38	411,718.76
06/01/2045	-	-	59,909.38	59,909.38	-
12/01/2045	290,000.00	4.250%	59,909.38	349,909.38	409,818.76
06/01/2046	-	-	53,746.88	53,746.88	-
12/01/2046	300,000.00	4.375%	53,746.88	353,746.88	407,493.76
06/01/2047	-	-	47,184.38	47,184.38	-
12/01/2047	315,000.00	4.375%	47,184.38	362,184.38	409,368.76
06/01/2048	-	-	40,293.75	40,293.75	-
12/01/2048	330,000.00	4.375%	40,293.75	370,293.75	410,587.50
06/01/2049	-	-	33,075.00	33,075.00	-
12/01/2049	345,000.00	4.500%	33,075.00	378,075.00	411,150.00
06/01/2050	-	-	25,312.50	25,312.50	-
12/01/2050	360,000.00	4.500%	25,312.50	385,312.50	410,625.00
06/01/2051	-	-	17,212.50	17,212.50	-
12/01/2051	375,000.00	4.500%	17,212.50	392,212.50	409,425.00
06/01/2052	-	-	8,775.00	8,775.00	-
12/01/2052	390,000.00	4.500%	8,775.00	398,775.00	407,550.00
Total	**$5,800,000.00**	-	**$5,221,546.78**	**$11,021,546.78**	-

Yield Statistics

Bond Year Dollars	$118,641.67
Average Life	20.455 Years
Average Coupon	4.4011071%
Net Interest Cost (NIC)	4.4541328%
True Interest Cost (TIC)	4.4850303%
Bond Yield for Arbitrage Purposes	4.3354397%
All Inclusive Cost (AIC)	4.5437066%

IRS Form 8038

Net Interest Cost	4.3929604%
Weighted Average Maturity	20.240 Years

File | 2023 New Money.sf | Final Numbers / 30 Years | SINGLE PURPOSE | 1/10/2023 | 1:35 PM